BECOME A SCHEDULING GENIUS





AGENDA

- Overview of Scheduling Genius
- Overview of Offers
- Overview of the Employee Portal
- Benefits and Value
- Handouts available are:
 - Scheduling Genius PDF
 - Employee Portal PDF
 - Procura Mobile PDF



TAKING A FRESH APPROACH TO SCHEDULING

Focus on developing mechanisms that will reduce the workload of Coordinators and provide direct staff with an easy, friendly way of managing their work

- Solutions in Procura:
 - Tools that can aid the Coordinator in their work
 - New Matching Engine
 - New Offer/Callout Management Tools
- Introduce tools that can help direct staff manage their work:
 - New Employee Web Portal





SCHEDULING GENIUS

OVERVIEW OF SCHEDULING GENIUS

- Available in Procura 7+ Scheduling or in a Planner
- Visits are generated based on orders in Procura
- Accurately ensures suitable matches for your clients within seconds
- Scheduling Genius tests employees availability, service requirements vs. visit service requirements based on your criteria
- Ability to have settings per your requirements



Scheduling Genius

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OFFERS

OFFERS

- Create Offers of Work
- Send Offers of Work to Employees via Smart Phone or the Employee Portal
- Expire Offers
- One Time Offers or Multiple Visits
- See Employees Response in Procura
- Less Phone Time
- Streamlined Process



OFFERS AND CALLOUT MANAGEMENT

- List of most suitable direct staff is generated
- The Coordinator selects the Top X matches to electronically receive an offer of work.

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OFFERS AND CALLOUT MANAGEMENT

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OFFERS AND CALLOUT MANAGEMENT

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- See their Schedule with Web Access
- See Pertinent Client Information
- See your Availability Calendar
- Request changes to your Availability
- See Offers Pending
- Respond to Offers



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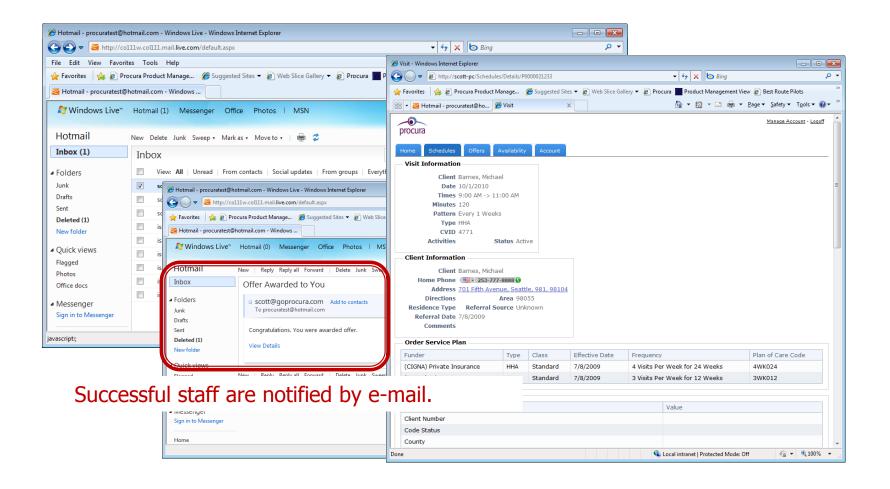
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Allen Clinic, Whitcomb	27013 Pacific Hwy S, Ste 201, Seattle, 981, 98198	Care Giver	10/1	8:00 AM -> 12:00 PM	240	Every 1 Weeks	8857	Active			
Barnes, Michael	701 Fifth Avenue, Seattle, 981, 98104	HHA	10/6	9:00 AM -> 11:00 AM	120	Every 1 Weeks	2085	Active			
Cabot, Tina	22211 Marine View Drive South, Seattle, 981, 98198	HHA	10/7	Dur.: 1.0000	60	Every 1 Weeks	3402	Active			
<u>Cabot, Tina</u>	22211 Marine View Drive South, Seattle, 981, 98198	HHA	10/7	Dur.: 1.0000	60	Every 1 Weeks	9159	Active			
<u>Cabot, Tina</u>	22211 Marine View Drive South, Seattle, 981, 98198	HHA	10/7	Dur.: 1.0000	60	Every 1 Weeks	8269	Active			
Cabot, Tina	22211 Marine View Drive South, Seattle, 981, 98198	HHA	10/7	Dur.: 1.0000	60	Every 1 Weeks	9817	Active			
<u>Allen Clinic,</u>	27012 Devife Hum C. Che 201, Capitila 001, 00100	Core Churr	10/7	0:00 AM -> 12:00 PM	240	Every 1 Weeks	6305	Active			
	ff can see their schedule, on map and directions whenever the set of the set		у	evelus Systems Inc.,			<i>€</i> <u>∩</u> •	€ 100% v			





BENEFITS and VALUE

BENEFITS AND VALUE OF A SCHEDULING GENIUS, OFFERS, AND THE EMPLOYEE PORTAL

- Streamlines Your Scheduling Processes
- Empower Your Employee
- Reduce Your Administrative Workload and Cost
- Improve Communication
- Web Based Access to Information
- Decreased Telephone Time
- Reduce your paper-based processes









CONTACT US

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